

Barcelona, 28<sup>th</sup> May 2021

**ANNOUNCEMENT**  
**ORDINARY AND EXTRAORDINARY GENERAL SHAREHOLDERS' MEETING**  
**ADVERO PROPERTIES SOCIMI, S.A**

By resolution of the Board of Directors of ADVERO PROPERTIES SOCIMI, S.A. On April 20, 2021, the shareholders are summoned to hold the Ordinary and Extraordinary General Meeting of the Company, to be held exclusively online (that is, without physical assistance from the shareholders or their representatives), which will take place on June 29 at 4:00 p.m., in the first call, or, where appropriate, the following day in the same telematic form and at the same time, in the second call.

**AGENDA**

- First.-** Examination and approval, if applicable, of the Annual Accounts, which includes the balance sheet, the profit and loss account, the statement that reflects the changes in equity for the year, the cash flow statement and the report, and the Management corresponding to the fiscal year closed on December 31, 2020.
- Second.-** Approval, where appropriate, of the proposal for the application of results corresponding to the year ended December 31, 2020.
- Third.-** Approval, where appropriate, of the management of the Board of Directors corresponding to the year ended December 31, 2020.
- Fourth.-** Capital increase up to a maximum amount of € 3,330,250 (capital and issue premium) charged to monetary contributions, through the issuance of a maximum number of 385,000 shares with a par value of € 5.00 and issue premium of € 3.65 each, with recognition of the pre-emptive subscription right. Delegation to the Board of Directors, within one year, to execute the resolution and modify article 5 of the Company Bylaws.
- Fifth.-** Delegation to the Board of Directors, pursuant to article 297.1.b) of the Capital Companies Act, of the power to agree to an increase in share capital, one or more times, within a maximum period of 5 years and up to a maximum amount equivalent to half of the company's share capital at the time of authorization, in the amount decided by the Board, with provision for incomplete subscription; also delegating the power to modify article 5 of the Company Bylaws.
- Sixth.-** Examination, study, and approval, where appropriate, of operations for the acquisition of essential assets of the company, in order to comply with the provisions of article 160, section f) of the Capital Companies Act.
- Seventh.-** Modification of article 13 of the Company Bylaws and Article 4 of the General Shareholders' Meeting Regulation in order to introduce the possibility of holding the Meeting exclusively electronically.
- Eighth.-** Delegation of powers.
- Ninth.-** Requests and questions
- Tenth.-** Reading and approval of the minutes.

### **Holding the General Meeting exclusively online**

By virtue of the provisions of article 40 of Royal Decree-Law 8/2020, of March 17, of extraordinary urgent measures to face the economic and social impact of COVID-19, as has been modified by Law 2 / 2021, of March 29, of urgent prevention, containment and coordination measures to face the health crisis caused by COVID-19, the General Meeting will be held exclusively telematically, that is, without physical assistance from the shareholders or their representatives, according to the rules described below.

### **Summons Complement**

In accordance with the provisions of article 172 of the Capital Companies Law, shareholders representing at least five percent of the share capital may request that a supplement be published to the call for a general shareholders' meeting, including one or more items on the agenda. The exercise of this right must be done by means of reliable notification that must be received at the registered office within five days following the publication of the call.

### **Shareholders' right to information**

In accordance with the provisions of article 197 of the Capital Companies Law until the seventh day prior to the one scheduled for the holding of the Meeting, the shareholders may request from the members of the Administrative Body, in writing, information or clarifications they deem necessary, or formulate the questions they deem pertinent about the matters included in the order of the day.

Likewise, in accordance with article 272 of the Capital Companies Law, any shareholder may obtain from the company, immediately and free of charge, the company's annual accounts, which include, among others, the balance sheet, the profit and loss account, the statement that reflects the changes in equity for the year, the cash flow statement, the report, the Management report and the auditor's report.

For the purposes set forth in articles 286 and 287 of the Capital Companies Law, the reports issued by the administrators in relation to the amendment proposed in the Company Bylaws and the capital increase are made available to shareholders. Said documentation may be requested and examined by the shareholders at the company's registered office, as well as requesting its free delivery or shipment.

### **Right of telematic assistance to the Meeting.**

All shareholders holding shares with voting rights registered in the corresponding accounting register may attend the General Meeting electronically five days before the date of the Meeting.

Shareholders and shareholders' representatives who wish to attend the Meeting electronically must communicate their intention by sending an email to the address [investor.relations@adveroproperties.com](mailto:investor.relations@adveroproperties.com) until 15:00 hours on 28 June 2021, including the following information:

- a) Name and surname or company name
- b) Number of shares owned
- c) Attachment containing a copy of the ID of the shareholder or natural person representative in the event that the shareholder is a legal person

Once their identity and documentation submitted has been proven, the shareholder will receive by email the necessary instructions to be able to connect.

### **Right of Representation**

The Shareholders with the right to attend may be represented at the Meeting by another person, including the Chairman of the Board of Directors, stating it, either on the card issued by the depository entities of their shares, or in the document attached.

Proxy may also be conferred by means of remote communication, complying with the requirements for exercising the right to vote remotely as indicated below.

### **Remote Voting**

Shareholders with the right to attend may cast their vote remotely on points included in the agenda, in any of the following ways:

- a) By delivering the duly completed attendance, proxy and remote voting card that is attached, at the Company's offices, or by sending it to the company by post (address: Calle Iradier 19-21, 08017 Barcelona)
- b) Through electronic means, to the email address:  
*investor.relations@adveroproperties.com*

Proxies and remote votes cast by postal or electronic correspondence must be received by the company, as a general rule, at least 24 hours before the scheduled time for the holding of the General Meeting on first call.

### **Data Protection**

The personal data that the shareholders provide to the Company, for the exercise of their rights of attendance, delegation of vote or vote at the General Shareholders' Meeting, will be processed exclusively by the Company so that the shareholders may exercise such Rights. Shareholders may exercise their rights of access, rectification, deletion and opposition in the terms established in current legislation, by means of a written communication addressed to the company's registered office (attention Alejandro Vives). Once the Meeting is over, the Company will stop processing the data provided.

**NOTE: The Shareholders are informed that, foreseeably, the General Meeting will be held in the SECOND CALL, on June 30, 2021 at 4:00 p.m.**

Barcelona, 28<sup>th</sup> May 2021

Alejandro Vives Roura  
Secretary of the Board of Directors